



**Claudio DeVellis**

Tax Partner  
Personal Financial Services  
Telephone: (516) 428-4116  
Email: [claudio.devellis@pwc.com](mailto:claudio.devellis@pwc.com)

**Claudio DeVellis** is a Tax Partner at PwC LLP where he leads PwC's Personal Financial Services practice in PwC's New York City office. Claudio provides a wide range of business and tax planning services to family offices, closely held business owners and private equity, venture capital and hedge fund managers. He has represented individuals before the Internal Revenue Service and the New York State Department of Taxation and Finance on various tax matters.

Claudio advises high net worth individuals, family offices and alternative asset managers on all aspects of their income tax and estate and gift tax planning, including tax advice on family office structuring and implementation, income and estate planning with investment partnerships and carried interests, investment and debt structuring, luxury asset acquisition and disposition, as well as counseling clients on the income, estate and gift tax treatment of charitable giving. He also represents several multinational family offices and fund managers with inbound and outbound income tax and estate tax planning strategies.

Claudio holds a BBA from Hofstra University where he majored in accounting. He also earned his J.D. from Brooklyn Law School. He is licensed in New York State both as a CPA and as a lawyer. Claudio began his career with a regional accounting firm based out of New York City where he practiced as a CPA for seven years. He then practiced law for twenty-one years with several law firms in New York City before returning to public accounting with PwC in 2018. He is actively engaged as an officer and as a board member of several charities.

Claudio is married to his Jami and they will be celebrating their 21<sup>st</sup> wedding anniversary this year. They are very proud parents of two daughters, Gianna, who is a second year nursing student at the University of Virginia, and Milana, who is a freshman at Jericho High School. Family is at the heart of their lives. They are fortunate to live with Jami's parents, Judie and John Sullivan. Sundays are especially cherished as the whole family gathers to enjoy Nonna Maria's homemade sauce and games of briscola with Nonno Enrico.